

# NEVADA STATE BOARD OF ACCOUNTANCY

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# Nevada State Board of Accountancy Board Meeting

Schedule March 23, 2022 9:15 AM

Nevada Society of CPAs 5422 Longley Lane, Suite A Reno NV 89502

- A. Call to Order, Roll Call and Establish a Quorum
- B. <u>Public Comment Section:</u> In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

#### ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of January 12, 2022 Board Meeting Minutes (For Possible Action)
- \*2. Ratification of Applications for Certified Public Accountant Non-Appearance (For Possible Action):

Jordon Bay	Benjamin Calingaert	Juan Carbajal	Donny Contreras
Gregory Dunlap	Jeannie Erickson	Corey Gale	Jessica Gutierrez
Yasmine Hendi	Wayne Herr	Karl Jaeschke	Adam Jollow
Nancy Mayrose	Melissa Midgley	Peter Prince	Stephanie Schantol
Gina Spease	Teresa Tang	Brooke Veoni	Shangzhen Wu

\*3. Approval of Change to License Status (For Possible Action):

<u>Inactive Status:</u>	Arthur DeJoya	Tanner McCaw	Kevin Miller
Erik Sandhu	·		
Retired Status:	Fred Agustin	Paul Anderson	Zenaida Boles
David Boyce	Debbie Brennan	Jeremiah Carroll II	Gregory Carry
Gail Carson	David Deiterman	Adele Duranso	Michael Evans
Robert Ford	Sharon Fortier	Donna Gagnon	David Henson
Connie Kershaw	Robert Kirtley	Kyle Kossol	Denis Manginelli
Charles Nolte	Lester Preader II	Rick Rayson	Robert Seale
John Shigley	Glen Storer	Carol Tabrizi	Patricia Townsend
Phyllis Tucker	Lyn Twitchell	Stanley Weiner	
Return Active Status	Phillip Moore	•	

- \*4. Review and Approval of Finances (For Possible Action)
  A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores: December 2021 & January 2022 (For Possible Action)
- \*6. Board Approval of Fictious Name Use:
  A. Audit Defender Inc.
- \*7. Nothing scheduled under this agenda item.

## ◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆

- \*8. Grievance Report and Grievance Matters (For Possible Action)

  Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
  - A. Review of Grievance Report (For Possible Action)
  - B. Board Stipulated Agreement Compliance Update Steven Coffey, CPA, John Rader, CPA & Coffey & Rader, CPAs, (For Possible Action)
- \*9. Report of Legal Counsel (For Possible Action)
- \*10. Report of Executive Director (For Possible Action):

### **Administrative Items:**

- A. Review of Monthly Board Statistics
- B. Nevada State Required Reporting Monitoring Update

#### Miscellaneous Items:

- C. Nevada Society of CPAs Peer Review Benchmark Report
- D. CPA Evolution Transition policy for the 2024 CPA Exam.
- E. Amended Board Interpretation Client Records
- F. Board review of proposed statute amendments
- G. SB222 & SB318 Board Compliance Update
- H. AICPA Code of Conduct Unpaid Fees Interpretation
- \*11. Board Determination of Extensions for CPA Exam Credit & Notice to Schedule (For Possible Action)
- \*12. Board Determination of Applications for CPA Certification (For Possible Action)
  A. Jessica Denby

- \*13. President's Report (For Possible Action)
- \*14. Next Board Meeting:

May 25, 2022

Las Vegas, Nevada

## ◆ ◆ ◆ ◆ WORKSHOP - 10:00 AM ◆ ◆ ◆

- \*15. **Proposed Regulation Amendment Workshop** The purpose of the workshop is to solicit comments from interested persons on the following general topics that may be addressed in the proposed regulations.
  - A. Amendment of Nevada Administrative Code Chapter 628 revising the requirements for education to take the examination and for licensure as a certified public accountant, experience required for licensure, waiver of application fees and reduced examination fees for military, spouses of military and veterans, the provisions relating to firm names and fictitious names, the continuing education required for annual license renewal, and a new section for compliance with Assembly Bill 330 as well as other clean up provisions of the Board's administrative regulations and for the repeal of certain provisions of the Board's administrative regulations which are not necessary.
- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

#### Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at <a href="https://www.notice.nv.gov">www.notice.nv.gov</a> and <a href="https://www.notice.nv.gov">www.notice.nv.

To obtain supporting material for the agenda, please contact: Viki Windfeldt, Executive Director

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