NEVADA STATE BOARD OF ACCOUNTANCY



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Nevada State Board of Accountancy Board Meeting

Schedule May 17, 2016 9:00 AM

First Independent Bank 5335 Kietzke Lane, 2nd Floor Reno Nevada

- A. Call to Order, Roll Call and Establish a Quorum
- B. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of March 23, 2016 and April 5, 2016 Board Meeting Minutes (For Possible Action)
- *2. Approval of Applications for Certified Public Accountant Non Appearance (For Possible Action):

Jill AbbottNicholas BelangerSuzanne BohmanJanice BrooksPey BrukCatherine ByrneAmy ChengAlan ChristensenJarad ClarkRoy EvansWinnie GeeChase HyonJoanna Kardys-StoneSua KimKylee Knight

Tara Larson David Loomis Sierra Lucero Abimanyu Maheswari Howard Marsh Curt Mayer Andrea Pelella Jacob Prunty Daniel Rondeau

Michelle Saeger

*3. Approval of Change to License Status (For Possible Action):

Retired Status: Christine Fulton Rosalina Kantor

Return Active: Briene Eslinger

- *4. Approval of Finances (For Possible Action):
 - A. Treasurer's Report
- *5. Approval of Board Member and Staff Attendance at the NASBA Western Regional Conference Denver Colorado. (For Possible Action)
- *6. Nothing scheduled for this agenda item.
- *7. Nothing scheduled for this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

*8. Grievance Report and Grievance Matters (For Possible Action)

Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

- A. Review of Grievance Report (For Possible Action)
- B. Board Review and Determination on Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for the following: (For Possible Action)
 - 1. Arthur DeJoya, CPA
 - 2. Jason Griffith, CPA
 - 3. Christopher Whetman, CPA
 - 4. Philip Zhang, CPA
 - 5. M&K CPAs LLC/Jon Ridenour, CPA/Matt Manis/CPA
 - 6. Lance Bradford, CPA
 - 7. Leilani Bradford, CPA
 - 8. G. Brad Beckstead, CPA
 - 9. Dustin Lewis, CPA
 - 10. LLB CPAs Inc.,
 - 11.LL Bradford & Co
- *9. Report of Legal Counsel (For Possible Action):

 Report on LCB legal staff briefing to the Sunset Subcommittee of the Legislative

Commission on the Decision in *North Carolina State Board of Dental Examiners* v. Federal Trade Commission, 135 S. Ct. 101 (2015).

- *10. Report of Executive Director (For Possible Action):
 - A. AICPA Proposed Evolution of Peer Review Administration
 - B. Update NASBA Customized Report for the University of Nevada-Reno
 - C. Board approval of amended Board Policy for CPE Shortage & Requests for Waiver of Penalties.
 - D. Request Board approval to purchase new telephone system
 - E. Legislative Bill Update
 - F. Board Office Update

- *11. Board Approval of Employment Contracts for the following (For Possible Action):
 - A. Glenn Bougie, CPA Board Investigator
 - B. Louis Ling, Esq., Board Counsel
 - D. Harry Parsons, CPA Board Investigator
 - E. Jay Schmitt Board Staff
 - F. Patrick Thorne, CPA Board Investigator
- *12. Board Update and Presentations from the following: (For Possible Action)
 - A. Beth Kohn-Cole, CPA, Kohn & Company Appearance 10:30 AM
 - B. Brett Kandt, Chief Deputy Attorney General Appearance 11:00 AM
- *13. Recommendation of Hearing Officer based on hearings held May 10, 2016 for Non-Payment of 2016 License Renewal Fee and Non-Compliance of the 2015 CPE Requirement for the following individuals: (For Possible Approval)

Derek Anderson Nathan Burt Sheila Ildefonzo Paul Michaels Gregory Wiens David Williams Eric Woolery

- *14. Recommendation of Hearing Officer based on a hearing held on May 10, 2016 in the matter of re-consideration of a previous Board decision to revoke the CPA license of Mark Alan May. (For Possible Approval)
- *15. Board request to waive fees associated with the late filing of license renewal of James Sheehan. (For Possible Action)
- *16. Review and approval of March 28, 2016 Legislative Committee Minutes based upon recommendation of the Legislative Committee. (For Possible Approval)
- *17. Board Staff Personnel Performance Review (For Possible Action)
- *18. Election of Board Officers (For Possible Action)
- *19. President's Report (For Possible Action)
- *20. Next Board Meeting: July 20, 2016 Reno, Nevada
- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the board office prior to the meeting.

This notice has been posted at the following locations:

Clark County Court House – Las Vegas ◆Las Vegas City Hall – Las Vegas ◆

Washoe County Court House – Reno ◆ Washoe County Library - Reno

Nevada State Board of Accountancy – Reno

To obtain supporting material for the agenda, please contact: Viki Windfeldt, Executive Director Nevada State Board of Accountancy 1325 Airmotive Way, Suite 220 Reno, Nevada 89502 Telephone: (775) 786-0231

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