



# NEVADA STATE BOARD OF ACCOUNTANCY

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## Nevada State Board of Accountancy Board Meeting

Schedule  
September 19, 2018  
9:15 AM

Grant Thornton LLP  
100 W. Liberty Street, Suite 770  
Reno, NV 89501

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

### ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of Board Meeting Minutes *(For Possible Action)*
  - A. July 18, 2018 – Board Meeting Minutes
  - B. September 11, 2018 – Legislative Committee Minutes
  
- \*2. Approval of Applications for Certified Public Accountant – Non-Appearance *(For Possible Action):*

Robert Abrams	Dominick Austria	Colleen Baer	Shele Bannon
Jordan Batton	Chase Bush	John Carrico	Kelsey Castaneda
Jordan Castro	Lauren Curtis	George Deeble	Onkar Dhillon
Kelsea Duffrin	Marisela Galvan	Eric Hastings	Shaun Johnson
Lequida Joseph	Spencer Karr	Seth Krieser	Xuemei Lin
Timothy Mallon	Chase Marquardt	Todd Montero	John Rader
Lisa Recanzone	Luke Tanaka	Chloe Taylor	John Tira Jr
David Wrobbel	Lisha Yang	Zhizhong Zhou	Jessica Zygmunt
  
- \*3. Approval of Change to License Status *(For Possible Action):*

Inactive Status:	Scott Seegmiller		
Retired Status:	Ronald Durkin	Michael Gillmore	Glen Hamakawa
	Patricia Leibovici	Steven Levey	
  
- \*4. Approval of Finances *(For Possible Action)*
  - A. Monthly Income & Expense
  - B. Proposed Budget FY 18/19
  - C. Board Annual Reserve Review

- \*5. Board Approval of Fictitious Name Use: *(For Possible Action)*
  - A. Sierra CPA Firm
  - B. The Accountant or Optimal Choice, LLC
- \*6. Board Approval of Attendance at the NASBA Annual Conference October 28<sup>th</sup> – October 31<sup>st</sup>, Scottsdale, Arizona
- \*7. No items scheduled for this agenda item

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- \*8. Grievance Report and Grievance Matters *(For Possible Action)*  
 Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
  - A. Review of Grievance Report *(For Possible Action)*
  - B. Full Board Disciplinary Hearing *(For Possible Action)*:  
 Peter Magee, CPA : **Appearance 10:00 AM**
- \*9: Report of Legal Counsel *(For Possible Action)*
- \*10. Report of Executive Director *(For Possible Action)*:
  - A. Board Update & Response to the GFO/EBAC Phase II Audit
  - B. NASBA Regional Director Focus Questions
  - C. Federal Legislation Filed to Protect State Licensing Boards
  - D. Request for investigators to attend NASBA Legal Counsel Conference.
  - E. AICPA Continuous CPA Examination Testing January 2020
  - F. Legislative Committee Meeting Update
- \*11. Board Approval of 2019 Board Meeting Schedule *(For Possible Action)*
- \*12. Board Review & Approval of Application of Certified Public Accountant *(For Possible Action)*
  - A. Lowell Black
  - B. Diane Pelletier
- \*13. Board Approval of Signers for Board Bank Accounts *(For Possible Action)*
- \*14. President's Report *(For Possible Action)*
- \*15. Next Board Meeting:            November 14, 2018            Reno, NV
- C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the Board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice has been posted at the following locations:

Clark County Court House – Las Vegas ♦ Las Vegas City Hall – Las Vegas ♦  
Washoe County Court House – Reno ♦ Washoe County Library - Reno  
Nevada State Board of Accountancy – Reno

To obtain supporting material for the agenda, please contact:

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