

NEVADA STATE BOARD OF ACCOUNTANCY

1325 AIRMOTIVE WAY, SUITE 220, RENO, NEVADA, 89502 · 775-786-0231 FAX 775-786-0234 Website: www.nvaccountancy.com · E-mail: cpa@nvaccountancy.com

Nevada State Board of Accountancy Board Meeting

Schedule November 16, 2022 9:30 AM

Nevada Society of CPAs 5422 Longley Lane, Suite A Reno NV 89502

- A. Call to Order, Roll Call and Establish a Quorum
- B. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of September 21, 2022 Board Meeting Minutes (For Possible Action)
- *2. Ratification of Applications for Certified Public Accountant Non-Appearance (For Possible Action):

	1. 5. 1. 555,615,7				
	John Andrews	Brendan Bailey	Frank Beninato	Lorraine Bunnell	
	Ryan Burks	James Butler	Judy Chan	Samantha Corey	
	Christina Cruz	Tishawna Edward	Brayden Evans	Patrick Feng	
	Bryan Gendron	Divya Gill	Marie-France Hache	Brandon Hernandez	
	Jesse Jones	Heather Kovach	Linda Leitenbauer	Jesse McLean	
	David Palmer	Dustin Richards	Kathleen Rodegeb	Jonathan Rose	
	Patricia Sayre	Ashvarya Shrivastava	1	Austin Smith	
	Agbolade Sosanya	Marcela Soto	Michelle Stricklin		
Ittiphat Thanajittharakij			Mithcell Williams	Wayne Williams	
	Wayne Wilson	Hongyu Wu	Jingyuan Wu	Jennifer Yoo	
	William Ziesmer				

*3. Approval of Change to License Status (For Possible Action):

Retired Status: Carla Dirk Joseph Lane Richard Layton
Lynee Parsons Ronald Robbins
Inactive Status: Daniel Lorenz Gregory Morales

- *4. Review and Approval of Finances (For Possible Action)
 - A. Monthly Income & Expense in compliance with NRS 622.234
 - B. Final Fiscal Year 2022-2023 Approved Budget
 - C. Final Fiscal Year End 6/30/22 Approved Financial Statements
- *5. Board Approval of CPA Exam Scores: August September 2022 (For Possible Action)
- *6. Board Approval of Fictitious Name Use:
 - A. Moxy Accounting LLP
- *7. Nothing scheduled for this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters (For Possible Action)
 - Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report (For Possible Action)
 - B. Board determination and approval of Hearing Officer recommendations based on scheduled hearings held October 27, 2022 against the following licensees for failure to comply with the Continuing Education for calendar year 2021 (For Possible Action)

 Laura Fitzpatrick Robert Holder Jonas Stoltzfus
 - C. Board determination and approval of Hearing Officer recommendations for Stipulated Findings of Fact, Conclusions of Law, Disciplinary Order and Decision for the following individuals (For Possible Action):

 Randy Lund

 Kaitlynn Tsai
 - D. Board determination and approval of Hearing Officer and Board staff recommendations for dismissal for the following individual based upon inactive status (For Possible Action): Gregory Morales
- *9. Report of Legal Counsel (For Possible Action)
- *10. Report of Executive Director (For Possible Action):

Administrative Items:

- A. Review of Monthly Board Statistics
- B. Nevada State Required Reporting Monitoring Update

Miscellaneous Items:

C. NASBA Annual Meeting Follow Up

- *11. Board review and approval of proposal for Audit Services from the firm Casey Neilon (For Possible Action)
- *12. Board review and determination of request for CPA Exam Credit Extension (For Possible Action)
- *13. Board approval of Applications for Certified Public Accountant: (For Possible Action)
 A. Peter Buss
- *14. Board Member & Staff Required Training Responsibilities & Duties, Ethics & Government and Sexual Harassment (For Possible Action)

 Brett Kandt, Esq Appearance 10:30 AM
- *15. President's Report (For Possible Action)
- *16. Next Board Meeting: January 1

January 11, 2023 Reno, Nevada

- C. <u>Public Comment Section</u>: In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (For Possible Action) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and www.notice.nv.

To obtain supporting material for the agenda, please contact: Viki Windfeldt. Executive Director

Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com