



# NEVADA STATE BOARD OF ACCOUNTANCY

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## Nevada State Board of Accountancy Board Meeting

Schedule  
March 22, 2023  
9:30 AM

Offices of Nevada Society of CPAs  
5422 Longley Lane, Suite A  
Reno NV 89502

Teleconference Information  
Workshop @ 11:00 AM  
(877) 873-8018 / 2972156#

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

### ◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of January 11, 2023 Board Meeting Minutes *(For Possible Action)*
- \*2. Ratification of Applications for Certified Public Accountant *(For Possible Action):*

Loretta Alterman	Jonathan Ampudia	Douglas Bean	Mildred B Hernandez
Chenyuan Chen	Seulyi Choi	Cassidy Crawford	Craig Edwards
David Gough	Sabrina Gutierrez	Patrick Hinojosa	Ryan Hulet
James Jimenez	Khrystyna Karpyn	Suh-Ra Lee	Karla Martinez-Lovo
Kevin Reese	Michael Rey	Hannah Rubinson	Rachel Smith
Taggart Speakman	Odelya Trabulsi	Kevin Tse	Erica Welmerink
Kira Wolak	Millicent Wollaston	Jennifer Yu	
- \*3. Approval of Change to License Status *(For Possible Action):*

<u>Return Active Status:</u>	Daniel Hunt	Jennifer Warnick	
<u>Inactive Status:</u>	Zachary Carey	Thomas Donohue	Cynthia Enerson
	Nadiya Polonova	Teodora Stoyanova	
<u>Retired Status:</u>	Scott Anderson	Michael Bryant	Nancy Cinciarelli
Larry Drees	Katie Hampton	Richard Hull	F. Gard Jameson
Robert Kennedy	Jeffrey Mabry	Lynda Miller	Rex Miller
Diane Parkinson	Ralph Reid	Donna Sharples	Don Thoreson
Peter Umphress	James VanWoerkom		

- \*4. Review and Approval of Finances *(For Possible Action)*
  - A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores: December -2022 – January 2023  
*(For Possible Action)*
- \*6. Board Approval of Fictitious Name Use *(For Possible Action)*:
  - A. Guardian CPA Group
  - B. Atlas Forensic Accounting
- \*7. Nothing scheduled for this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- \*8. Grievance Report and Grievance Matters *(For Possible Action)*  
Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
  - A. Review of Grievance Report *(For Possible Action)*
- \*9. Report of Legal Counsel *(For Possible Action)*
- \*10. Report of Executive Director *(For Possible Action)*:
  - Administrative Items:**
    - A. Review of Monthly Board Statistics
    - B. Nevada State Required Reporting Monitoring Update
  - Miscellaneous Items:**
    - C. Governor Executive Orders 2023-003 & 2023-004
    - D. Board Draft Strategic Plan 2023
    - E. NASBA Executive Director & Legal Counsel Conference Follow Up
    - F. NASB Uniform Accountancy Act Exposure Draft – Changes to Conditional Exam Credit Language
    - G. Board Review of 4 in 10 Rule Language
    - H. AICPA Draft 8-Point Plan
- \*11. Board review and determination of request for CPA Exam Credit Extension  
*(For Possible Action)*
- \*12. Board review and determination for waiver of late renewal filing fees.  
*(For Possible Action)*
- \*13. Board review and determination of applications for Certified Public Accountant  
*(For Possible Action)*:
  - A. Mark Borgen
  - B. Yuk Chan
- \*14. Board Approval and appointment of members to the Committee on Local Government Finance *(For Possible Action)*

\*15. President's Report (*For Possible Action*)

\*16. Next Board Meeting:            May 24, 2023                            Las Vegas, Nevada

◆ ◆ ◆ ◆ WORKSHOP - 11:00 AM ◆ ◆ ◆ ◆

\*17. **Proposed Regulation Amendment/Deletion Workshop** – For purposes of soliciting comments from stakeholders pursuant to Executive Order 2023-003 regarding possible amendment and deletion of provisions of the Board's regulations contained in Chapter 628 of the Nevada Administrative Code.

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at [www.notice.nv.gov](http://www.notice.nv.gov) and at [www.nvaccountancy.com](http://www.nvaccountancy.com)

To obtain supporting material for the agenda, please contact:  
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