



NEVADA STATE BOARD OF ACCOUNTANCY

1325 AIRMOTIVE WAY, SUITE 220, RENO, NEVADA, 89502 • 775-786-0231 FAX 775-786-0234
WEBSITE: WWW.NVACCOUNTANCY.COM • E-MAIL: CPA@NVACCOUNTANCY.COM

Nevada State Board of Accountancy Board Meeting

Schedule
May 24, 2023
9:30 AM

Conference Room
Deloitte & Touche LLP
3883 Howard Hughes Pkwy #400
Las Vegas NV 89169

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of March 22, 2023 Board Meeting Minutes (*For Possible Action*)
- *2. Ratification of Applications for Certified Public Accountant (*For Possible Action*):

Mohammed Al Qarrou	Stacy Barrido	Julia Bush
Kyle Dunfield	Alex Durham	Christine Gearlds
Madeline Kraft	Sala Lee	Katrina Lochocki
Andrew Popliger	Adrian Ramirez	Lucas Skeen
Randall Spierer	Marine Terterian	Sabrina Usman
		Lauren Wachi
- *3. Approval of Change to License Status (*For Possible Action*):

<u>Return Active Status:</u> Bradley Anderson			
<u>Inactive Status:</u> Anna Wistorf			
<u>Retired Status:</u> Michael Hoffer	Tonya LaCosse	Thomas Schalk	
- *4. Review and Approval of Finances (*For Possible Action*)
 - A. Monthly Income & Expense in compliance with NRS 622.234
- *5. Board Approval of CPA Exam Scores: February – March 2023 (*For Possible Action*)
- *6. Board Approval of Fictitious Name Use (*For Possible Action*):
 - A. Nevada Tax & Accounting LLC
 - B. EZ Accounting

- *7. Board Approval of Board Member and Staff attendance at NASBA Regional Meeting, Kansas City MO.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters *(For Possible Action)*
Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board’s disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

- A. Review of Grievance Report *(For Possible Action)*
- B. Board review and determination on Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for Ludmilla Popper, CPA *(For Possible Action)*
- C. Board determination and approval of Hearing Officer Recommendations based on scheduled hearings held May 2, 2023, against the following for failure to renew the 2023 license and provide the required 2022 continuing education: *(For Possible Action)*

Julie Booth	Joshua Bramlett	Duane Ellis	William Lattin
Elizabeth Mason	Heather Myles	Larry Piparo	Norell Viray
Mammoth & Margin Co., Ltd.			

- D. Request dismissal of Formal Complaints based on compliance with CPE and payment of all fees due for the following: *(For Possible Action)*

Geoffrey Geever	Rashmi Prasad	Caroline Santoro	Agnieszka Sekita
Jacquelyn Stephens		Shaojie Wu	

Request dismissal of Formal Complaints based on change in license status for the following: *(For Possible Action)*

Allan Schubert – Deceased	Anna Wistorf – Inactive Status
Michael Hoffer – Retired Status	Thomas Schalk – Retired Status
Joseph Chan – Voluntary Surrender	Ben Giannetti – Voluntary Surrender
Tanner Larsen – Voluntary Surrender	James Melby – Voluntary Surrender
Lisa Rosen – Voluntary Surrender	Dawn Smith – Voluntary Surrender

- *9. Report of Legal Counsel *(For Possible Action)*
 - A. Legislative Session 2023 Update
 - B. SB 437 Board Legislative Bill Update

- *10. Report of Executive Director (*For Possible Action*):
 - Administrative Items:**
 - A. Review of monthly Board statistics
 - B. Nevada State required reporting - monitoring update
 - Miscellaneous Items:**
 - C. Governor Executive Orders 2023-003 & 2023-004 report update
 - D. State Board Language Access Plan – Soliciting public comment pursuant to NRS 232.0081
 - E. Board software vendor security compliance information
 - F. NASB Uniform Accountancy Act – Changes to Conditional Exam Credit
 - G. Board discussion of licensee demographic data collection
 - H. Board Member interest in NASBA Mountain Regional Director or Nominating Committee positions
- *11. Board review and determination of applications for Certified Public Accountant (*For Possible Action*)
 - A. Margaret Knott
- *12. Board review and determination of request for CPA Exam Credit Extension (*For Possible Action*)
- *13. Board review and approval of new signers for bank accounts (*For Possible Action*)
- *14. Board review and approval of office lease (*For Possible Action*)
- *15. Board discussion and/or approval of the following: (*For Possible Action*)
 - A. Part Time Clerical – pay review
 - B. Board Investigators – pay review
 - C. Harry Parsons, CPA – Employment Agreement Board Investigator
 - D. Patrick Thorne, CPA – Employment Agreement Board Investigator
 - E. Brian Wallace, CPA – Employment Agreement Board Investigator
- *16. Board approval of contract for legal services with Allison Mackenzie (*For Possible Action*)
- *17. Board staff personnel review (*For Possible Action*)
- *18. Election of Board Officers (*For Possible Action*)
- *19. President’s Report (*For Possible Action*)
- *20. Next Board Meeting: July 19, 2023 Reno, Nevada
- E. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- F. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:
Viki Windfeldt, Executive Director
Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com